

South Africa



Innovation

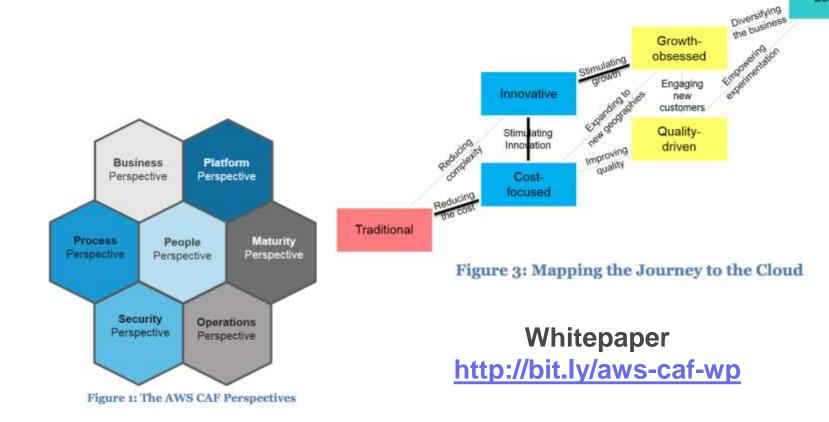
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AWS's cloud adoption framework

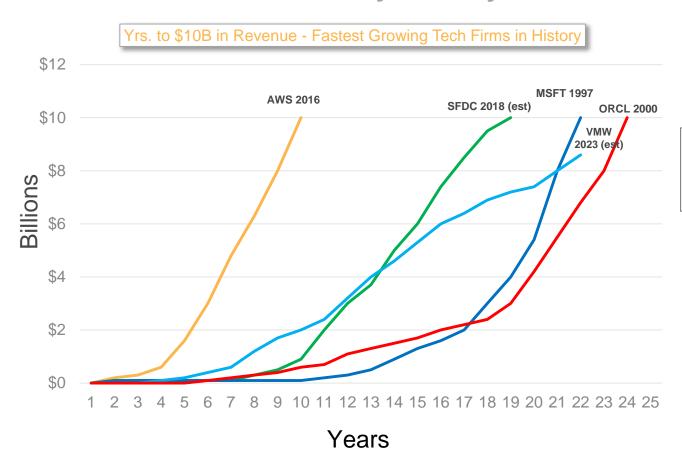


Leading

No Gatekeepers

Innovation at scale at Amazon.com

AWS's Growth Trajectory



...has enabled the current tech boom. The only technology which might come close is the smartphone.

The Atlantic - April '15

...arguably the greatest disruptive force in entire enterprise technology.

Silicon Angle - Nov '15

AWS has more than 10X the computing capacity than the next 14 clouds combined.

Fortune - May '15

Right Now...

...a top 10 bank in the US is planning to own or lease no data centers by 2018.

...AirBnb is hosting 450 000 people without owning a hotel

...and runs a 5 man operations team across 1300 servers

...US regulator, FINRA, is loading today's 35 billion market events into Amazon S3 to run surveillance on the US capital markets tonight.

...A telematics company in Stellenbosch is tracking vehicles in 40 countries

...FCA UK moves all in to AWS, first bank in UK all-in with core systems of record

AWS Sector Example – The Choice for Innovative FinTech Startups

100%

"Banks aren't being disrupted by FinTech technology, they're being disrupted by customer expectations."

- McKinsey & Company

Percentage of the Inaugural

Forbes FinTech 50 that use AWS





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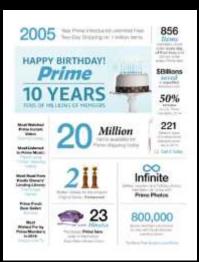
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INTRODUCING

DASH REPLENISHMENT SERVICE

Dash Replenishment Service (DRS) enables connected devices to order physical goods from Amazon when supp are running low—like a coffee maker that orders more cof beans. By using DRS, device makers are able to leverage Amazon's authentication and payment systems, custome service, and fulfillment network—giving their customers access to Amazon's low prices, great selection, and reliable delivery.

Interested in working with Dash Replenishment Service?

1997



To our shareholders:

Amazon.com passed many milestones in 1997: by year-end, we had served more than 1.5 million customers, yielding 838% revenue growth to \$147.8 million, and extended our market leadership despite aggressive competitive entry.

But this is Day 1 for the Internet and, if we execute well, for Amazon.com. Today, online commerce saves customers money and precious time. Tomorrow, through personalization, online commerce will accelerate the very process of discovery. Amazon.com uses the Internet to create real value for its customers and, by doing so, hopes to create an enduring franchise, even in established and large markets.

We have a window of opportunity as larger players marshal the resources to pursue the online opportunity and as customers, new to purchasing online, are receptive to forming new relationships. The competitive landscape has continued to evolve at a fast pace. Many large players have moved online with credible offerings and have devoted substantial energy and resources to building awareness, traffic, and sales. Our goal is to move quickly to solidify and extend our current position while we begin to pursue the online commerce opportunities in other areas. We see substantial opportunity in the large markets we are targeting. This strategy is not without risk: it requires serious investment and crisp execution against established franchise leaders.

It's All About the Long Term

We believe that a fundamental measure of our success will be the shareholder value we create over the long term. This value will be a direct result of our ability to extend and solidify our current market leadership position. The stronger our market leadership, the more powerful our economic model. Market leadership can translate directly to higher revenue, higher profitability, greater capital velocity, and correspondingly stronger returns on invested capital.

Our decisions have consistently reflected this focus. We first measure ourselves in terms of the metrics most indicative of our market leadership: customer and revenue growth, the degree to which our customers continue to purchase from us on a repeat basis, and the strength of our brand. We have invested and will continue to invest aggressively to expand and leverage our customer base, brand, and infrastructure as we move to establish an enduring franchise.

 We will continue to make investment decisions in light of long-term market leadership considerations rather than short-term profitability considerations or short-term Wall Street reactions.

Amazon Polly

Turn text into lifelike speech using deep learning

"We will make **bold rather than timid investment decisions**, where we see a sufficient probability of gaining market leadership advantages. Some of these investments will pay off, others will not, and we will have **learned another valuable lesson in either case**."

EXPERIMENT CONTINUOUSLY

MEASURE RELENTELESSLY

Innovation needs to be part of your DNA

Earth's most customer-centric company

Focus on Customers gives DIRECTION to our Innovations

Innovation requires commitment

Stubborn on the vision but flexible on the details

Amazon Rekognition

Deep learning-based image recognition
Search, verify, and organize millions of images





Willingness to be misunderstood for long periods of time

Culture + Organization + Technology

The Importance of Small Teams



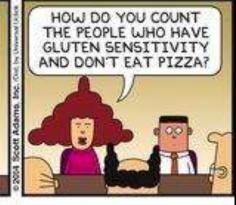
DILBERT

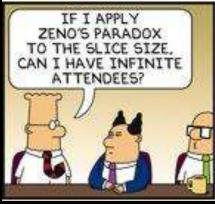
BY SCOTT ADAMS



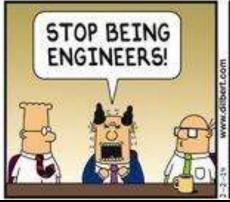














Amazon Leadership Principles

- Customer Obsession
- Ownership
- Invent and Simplify
- Are Right, A Lot
- Hire and Develop the Best
- Insist on the Highest Standards
- Think Big

Amazon Leadership Principles

- Bias for Action
- Frugality
- Vocally Self Critical
- Earn Trust of Others
- Dive Deep
- Have Backbone; Disagree and Commit
- Deliver Results

The Institutional YES!

The Narrative



Read 6 pages in silence for 30 minutes

Working from the Customer backwards

1. Write the Press Release

2. Write the FAQ

2a. And the Rude FAQ

3. Define the User Interaction

3. Write a User Manual

- Concepts
- How-to
- Reference

Reduce the cost of Failure

The most radical and transformative of inventions are often those that empower *others* to unleash *their* creativity – to pursue *their* dreams.

•••

we are creating powerful self-service platforms that allow thousands of people to boldly experiment and accomplish things that would otherwise be impossible or impractical.

Self-service platforms without gatekeepers

Culture + Organisation + Technology



THE TECHNOLOGY PLATFORM OF CHOICE

May 25, 2016: Salesforce Selects AWS as Preferred Cloud Provider

"There is no public cloud infrastructure provider that has more robust enterprise capabilities."

- Marc Benioff, Chairman & CEO, Salesforce

November 2015: General Electric AWS re:Invent Keynote Address

"AWS is our trusted partner who's going to run our company for the next 140 years. For us this is no longer an experiment, this is no longer a test...it's inevitable."

- Jim Fowler, CIO, General Electric

September 2016: SAP - BW/4HANA global press announcement

"...it's not only what the [SAP] development folks did but it's also a partner like Amazon who actually came forward and provided a 14 TB [Hana] system. The time it takes to provision that system is unbelievable. It's amazing and really helps us to deliver simplicity ... We've got some big ideas and we're going to go big with this company"

- Rob Enslin, President of Global Operations. SAP

What Sets AWS Apart

	Experience	Building and managing cloud infrastructure since 2006
	Service breadth & depth	90+ services to support any workload
	Pace of innovation	History of rapid, customer-driven releases
V	Global footprint	16 regions, 42 availability zones, 59 edge locations
V	Pricing philosophy	59+ proactive price reductions to date
V	Ecosystem	Thousands of partners; 2,700+ Marketplace products

Our Global Footprint

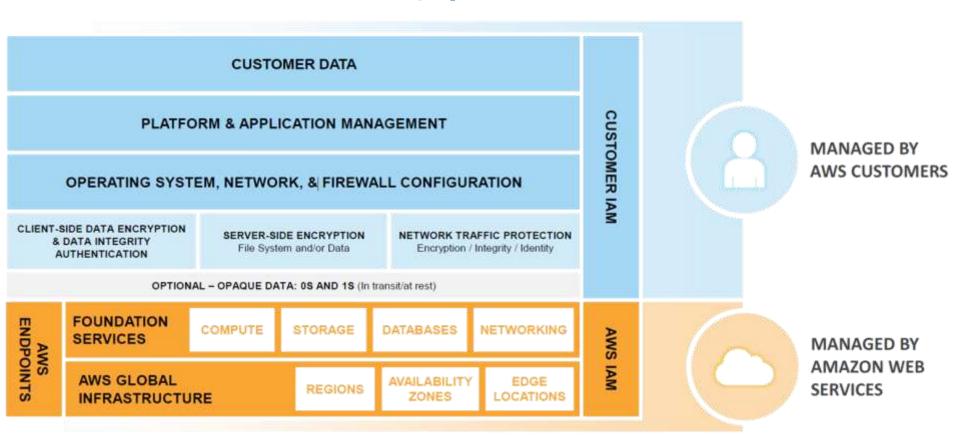
Everyday, AWS adds enough new server capacity to support Amazon.com when it was a \$7 billion global enterprise.

16 Regions (France and China 2nd region coming soon) 42 Availability zones 68 Edge locations UK (Coming soon) NINGXIA (Coming soor N. VIRGINIA Over 1 million active customers across 190 countries 2300+ Government Agencies SÃO PAULO 7000+ Educational Institutions Number of Availability Zones 1,000+ Financial Services Organizations

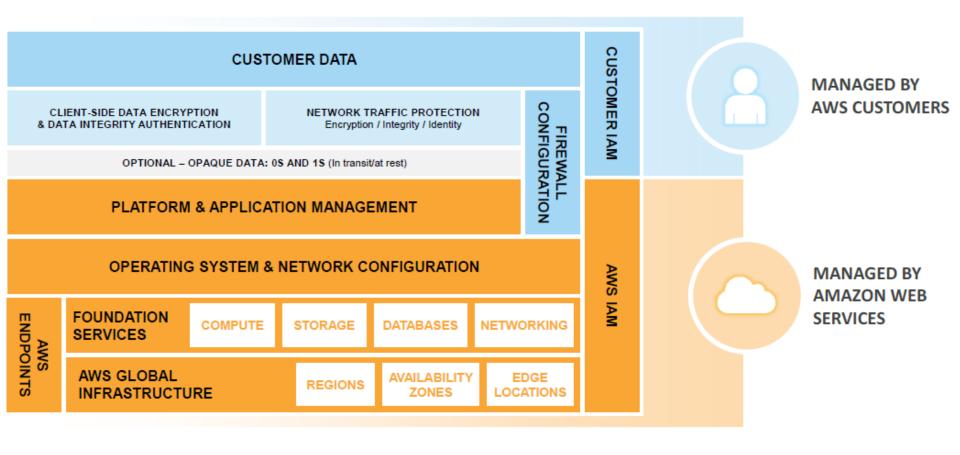
Depth And Breadth of the Platform and Tools



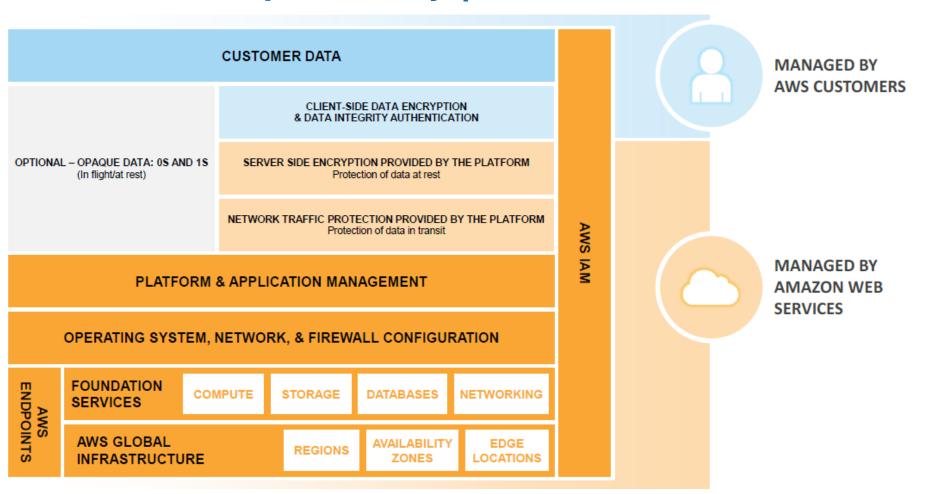
Shared Responsibility | laaS



Shared Responsibility | PaaS



Shared Responsibility | Abstracted Services



AWS in South Africa



We are pleased to announce that AWS has opened a new office in Johannesburg!

Learn more »

aws.amazon.com/aws-africa





















Challenge to you as architects of the future

- Blend seamlessly into the digital world
- Use catalysts for real-time business models
- Mobilize business operations by computing everywhere
- Parse real time information to generate visibility
- Extract valuable insights with machine learning
- Develop the next-generation software application that is capable of action

http://www.allthingsdistributed.com/

Thank you!

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